

# IBEW LOCAL NO. 1392 HEALTH & WELFARE FUND RETIREE INFORMATION FORM

(TO BE COMPLETED BY DISABLED AND RETIRED PARTICIPANTS)

Name \_\_\_\_\_

Member ID or SS# \_\_\_\_\_ Date of Birth \_\_\_\_\_

Do you have a **SOCIAL SECURITY DISABILITY AWARD**? \_\_\_\_NO \_\_\_\_YES

If yes – submit a copy of your Social Security Disability Award along with this form

Are you enrolled in Medicare D? \_\_\_\_NO \_\_\_\_YES

Are you enrolled in any Medicare Advantage Program? \_\_\_\_NO \_\_\_\_YES

If you do not have Medicare – are you “eligible” to enroll in Medicare? \_\_\_\_NO \_\_\_\_YES

If you are enrolled in Medicare, please provide the following information:

Please provide your Medicare insurance information	
<p>Please take out your Medicare card to complete this section.</p> <ul style="list-style-type: none"> <li>Please fill in these blanks so they match your red, white and blue Medicare card</li> <li>- OR -</li> <li>Attach a copy of your Medicare card or your letter from the Social Security Administration or Railroad Retirement Board.</li> </ul> <p>You must have Medicare Part A and Part B</p>	<div style="border: 1px solid black; padding: 10px; margin-bottom: 10px;"> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 5px;"> <span>MEDICARE</span> <span>HEALTH INSURANCE</span> </div> <p style="text-align: center; margin: 0;">SAMPLE ONLY</p> <p>Name _____</p> <p>Medicare Claim Number _____ Sex <input type="checkbox"/> M <input type="checkbox"/> F</p> <p>Is Entitled To: _____ Effective Date _____</p> <p><b>HOSPITAL (Part A)</b> _____</p> <p><b>MEDICAL (Part B)</b> _____</p> </div>

▲ This is for YOUR Medicare Information ▲

Marital Status \_\_\_\_SINGLE \_\_\_\_MARRIED \_\_\_\_WIDOWED \_\_\_\_DIVORCED \_\_\_\_SEPARATED

THE FOLLOWING INFORMATION PERTAINS TO YOUR SPOUSE:

Spouse's Name \_\_\_\_\_

Spouse's SS# \_\_\_\_\_ Spouse's Date of Birth \_\_\_\_\_

Does your **Spouse** have a **SOCIAL SECURITY DISABILITY AWARD**? \_\_\_\_NO \_\_\_\_YES

If yes – submit a copy of the Social Security Disability Award along with this form

Is your spouse enrolled in Medicare D? \_\_\_\_NO \_\_\_\_YES

Is your spouse enrolled in any Medicare Advantage Program? \_\_\_\_NO \_\_\_\_YES

If your spouse does not have Medicare – is he/she “eligible” to enroll in Medicare?  
\_\_\_\_NO \_\_\_\_YES

If your spouse is enrolled in Medicare, please provide the following information:

Please provide your Medicare insurance information	
<p>Please take out your Medicare card to complete this section.</p> <ul style="list-style-type: none"><li>• Please fill in these blanks so they match your red, white and blue Medicare card</li><li>- OR -</li><li>• Attach a copy of your Medicare card or your letter from the Social Security Administration or Railroad Retirement Board.</li></ul> <p>You must have Medicare Part A and Part B</p>	<div><div><div>MEDICARE</div><div>HEALTH INSURANCE</div></div><div>SAMPLE ONLY</div><div>Name _____</div><div>Medicare Claim Number _____ Sex <input type="checkbox"/> M <input type="checkbox"/> F</div><div>Is Entitled To: _____ Effective Date _____</div><div>HOSPITAL (Part A) _____</div><div>MEDICAL (Part B) _____</div></div>

▲ This is for your SPOUSE'S Medicare Information ▲

Do you have any eligible dependent children that should be covered under the Michigan Carpenters' Health & Welfare Fund? \_\_\_NO \_\_\_YES

IF "YES", STATE FULL NAME OF DEPENDENT, SOCIAL SECURITY NUMBER AND DATE OF BIRTH

Dependent  
Name

Date of  
Birth

Social Security  
Number

_____
_____
_____

If any of the children listed above have MEDICARE, please indicate which child and their MEDICARE EFFECTIVE DATE. **PLEASE SEND A COPY OF THEIR MEDICARE CARD WITH THIS COMPLETED FORM.**

**IF ANY OF THE ABOVE INFORMATION CHANGES, IT IS YOUR RESPONSIBILITY TO CONTACT THE FUND OFFICE, IMMEDIATELY.**

I/WE CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND COMPLETE TO THE BEST OF MY/OUR KNOWLEDGE AND BELIEF.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Participant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Spouse

Daytime telephone number where you can be reached: \_\_\_\_\_  
(PLEASE INCLUDE AREA CODE)

Please mail your completed form to:

IBEW Local No. 1392 Health & Welfare Fund  
6525 Centurion Drive  
Lansing, MI 48917  
(833) 336-1392